

MACKENZIE PRESBYTERIAN UNIVERSITY

Social and Applied Sciences Centre Graduate Program in Business Management

TEACHING PLAN

Graduate Program: Business Management				
Course: ☐ Academic Master's ☐ Professional Master's ☐ Doctorate				
Discipline: DIGITAL FINANCE			Discipline code:	ENST54921
Professor: DENIS FORTE			DRT : 1119675	
Workload: 32h	Credits: 2	☐Mandatory ⊠ Elective		
Syllabus:				

- 1. Course presentation. Cambridge Three Pillars Digital Assets definitions and ecosystem
- 2. Process 1 Technology Big Data, Artificial Intelligence, Open Finance, DAO
- 3. Process 2 Regulatory Environment International and National regulations, SEC, CVM, **LGPD**
- 4. Environment Implications and ESG considerations
- 5. Process 3 Banking Ecosystem Financial Players, Products, Trends
- 6. Finance, Accounting and Controllership behind Digital Assets Behavioural Finance, Valuation and Markets
- 7. Best topics choices Technical and academic papers discussion of the three pillars
- 8. End of the course. Final seminars from student.

Assessment Criteria:

Class Participation:

Presence + class discussions + presentations = class participation = 40%

Assessment Report + Final written discussion paper = academic participation = 60%

Final Grade = class participation + academic participation

Discussion of the Topic of the day in the Course Plan and Individual. Presentation of an A paper in the topic (doctoral) or presentation of applied knowledge (outside participant) or National Paper A2 (master)

Assesment Report is the progress through the discipline in terms of literacy learning. Final discussion paper is a Topic Research proposal (doctoral) or a Discussion Paper (master).



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Bibliography:

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Gomber, P., Koch, JA. & Siering, M. Digital Finance and FinTech: current research and future research directions. *J Bus Econ* **87**, 537–580 (2017). https://doi.org/10.1007/s11573-017-0852-x

Hu, Yiqun, Xiong Dai, and Li Zhao. 2022. "Digital Finance, Environmental Regulation, and Green Technology Innovation: An Empirical Study of 278 Cities in China" *Sustainability* 14, no. 14: 8652. https://doi.org/10.3390/su14148652

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Parul Kumar, Rekha Pillai, Neha Kumar, Mosab I. Tabash,

The interplay of skills, digital financial literacy, capability, and autonomy in financial decision making and well-being, Borsa Istanbul Review, Volume 23, Issue 1,2023, Pages 169-183, ISSN 2214-8450, https://doi.org/10.1016/j.bir.2022.09.012.

Wang, Z. Digital Finance, Financing Constraint and Enterprise Financial Risk

Journal of Mathematics, Volume 2022, Article ID 2882113, 9 pages https://doi.org/10.1155/2022/2882113 WU, J. Nexus analysis of financial management, digital finance and new technologies,

Global Finance Journal, Volume 57, 2023, 100869, ISSN 1044-0283,

https://doi.org/10.1016/j.gfj.2023.100869.

Non academic Articles

Are you chasing the right digital assets? https://www.mckinsey.com/capabilities/strategy-and-corporate-finance/our-insights/are-you-chasing-the-right-digital-assets Mc Kinsey, Dec 2022.

Cambridge – three pillars - https://www.jbs.cam.ac.uk/2022/digital-assets-project-launched-new-public-private-collaboration-announced-to-shed-light-on-the-digital-asset-ecosystem/

Demystifying cryptocurrency and digital assets https://www.pwc.com/us/en/tech-effect/emerging-tech/understanding-cryptocurrency-digital-assets.html Access Oct, 2023.Digital Assets – Perspectives, insights, and analysis

https://www2.deloitte.com/us/en/pages/consulting/topics/digital-assets.html Access Oct, 2023.

From next-generation to now: Digital assets - On the board's agenda.

https://www2.deloitte.com/us/en/pages/center-for-board-effectiveness/articles/from-next-generation-to-now-digital-assets.html Deloitte, April, 2022.

What Are Digital Assets? https://www.thebalancemoney.com/what-are-digital-assets-5207790 . Rosenberg, Eric. Dec, 2021